

EU -hankkeen valmistelu, konsortion muodostaminen ja koordinointi

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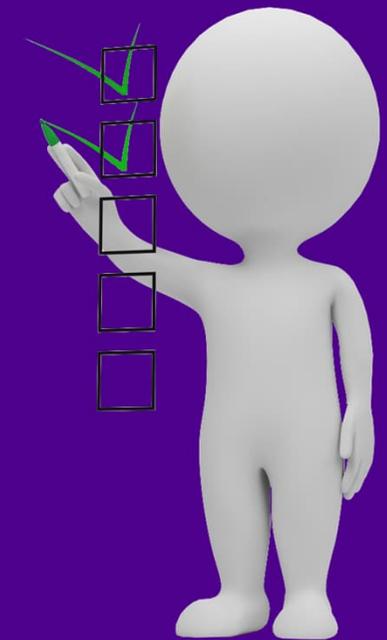
Tutkimus- ja innovaatiopalvelut

Tampereen yliopisto

23.1.2023

Yhteenveto

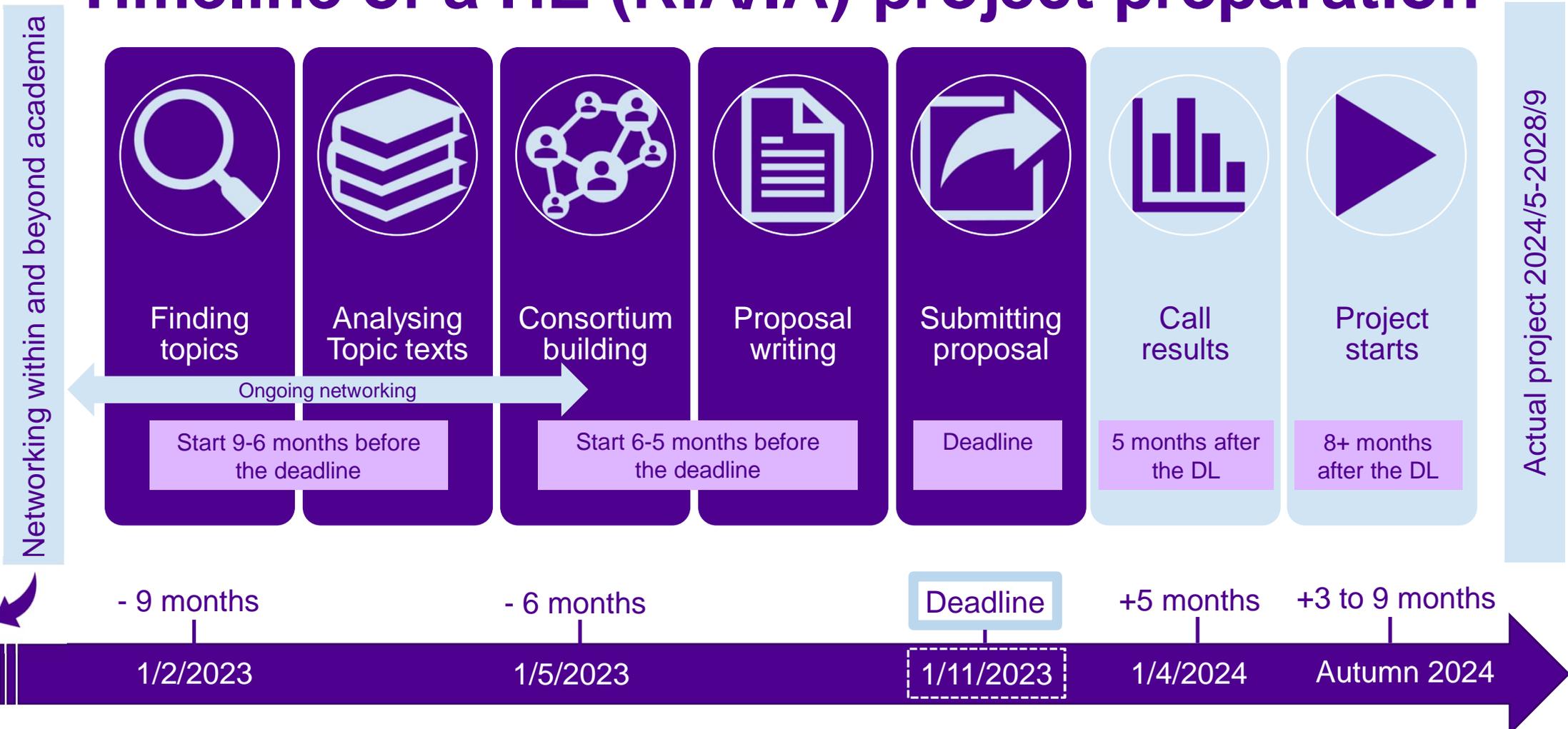
- Aina kannattaa lähteä mukaan EU-hankkeeseen
- Koordinaattori vai partneri?
- Aloita ajoissa
- Kasvata omaa (kansainvälistä) verkostoasi
- Lue ohjeet ja kysy neuvoja
- Valitse partnerit ja avainhenkilöt tarkasti
- Varaa aikaa valmisteluun ja projektin pyörittämiseen
- Delegoi – koordinaattori luo puitteet eikä tee kaikkea itse
- Kilpailu rahoituksesta on kovaa – älä anna periksi
- Tavoitteena onnistunut ja laadukas projekti sekä hyvän koordinaattorin/partnerin maine
- Projektipäällikkö muistettava jo hakemuksen budjetoinnissa



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Timeline of a HE (RIA/IA) project preparation



Preaward: Examples of Grant writing service when TAU coordinating
(Tailored according to the needs)

Postaward: Examples of Project manager service



Finding topics

- HE work programmes available
- SpinbaseTM
- Crowdhelix
- Networks



Analysing Topic texts

- Analysis of the topic and its background
- Check of previously funded projects and competition
- Etc.



Consortium building

- Help to find (missing) partners
- Participation in consortium meetings
- Preparation funding
- Etc.



Proposal writing

- Model proposal template
- Commenting project concept alignment to the topic
- Co-writing
- Commenting
- Support in budgeting
- Etc.



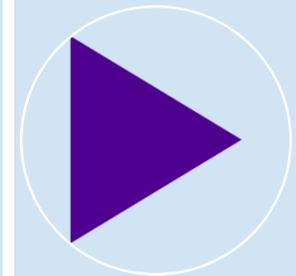
Submitting

- Support with fine tuning of the proposal
- Supporting consortium with EU electronic submission system (including Part A)



Results

- In case of successful proposal, support available in Postaward team & Legal services for grant and consortium agreement



Project starts

- Support available by Postaward team for project management:
- Recruitment support
- Payments
- Meetings
- Reporting support
- Legal issues
- Etc.

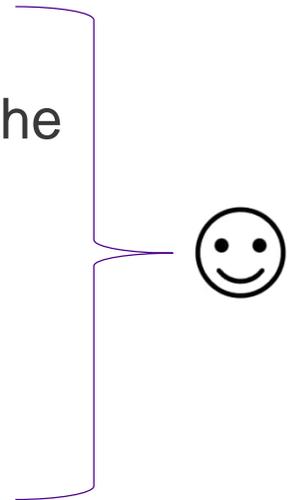
+ open science and data management

Participants in collaborative projects

- Consortium composition
 - at least one independent legal entity established in a Member State, and
 - at least two other independent legal entities each established either in a different Member State or an Associated Country.
- Universities, research organizations, large companies, SMEs, civil society organizations, public bodies.... → Whatever is relevant for the call! + **Authorities/officials in CL3 calls**
- Increasingly important to identify and include all relevant stakeholders in some way
- Think carefully the tasks and scheduling – is the project plan realistic and results achievable in the given time? (+ more lump sum budgets 2023->)
- Make the project and reporting easy for you
- Budget is the plan in numbers
- Communication, dissemination and exploitation need resources
- Back-up plans
- Who are the Work Package leaders? Other key persons?

Strategies to form a consortium

- Analyse the call text "Expected Outcomes" and design "Pathways to Impact" and identify the needed actors and stakeholders interested in the outcomes especially AFTER the project
- Analyse the essential competences required to implement your idea
- Form a value chain from a business perspective (IA)
- Think outside the box and analyse successful consortia (use the tools: Horizon Dashboad, CORDIS)
- Invite friends
- *You might not want to invite strangers without any recommendations*
- Meet people e.g. at Brokerage events and conferences



Where to find partners?

- **Brokerage events**

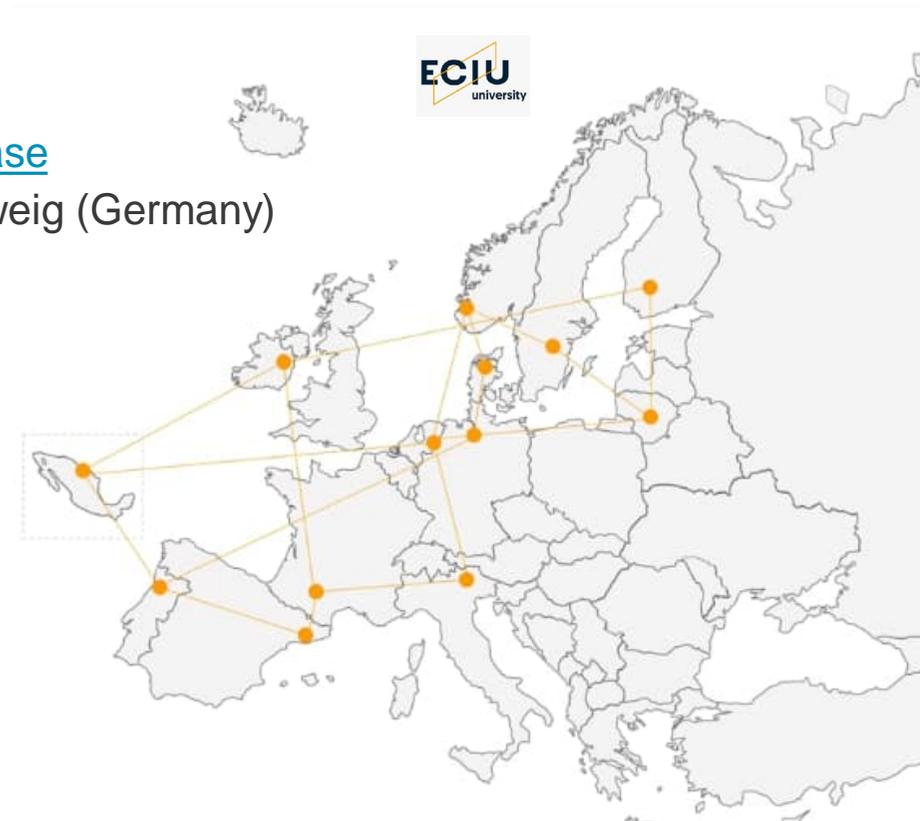
- https://research-and-innovation.ec.europa.eu/events/horizon-europe-info-days_en

- **TAU is using its own networks**

- ECIU University <https://www.eciu.org/researchers-database>
- Strategic partner universities Brunel (UK) and Braunschweig (Germany)
- Crowdhelix: <https://www.crowdhelix.com/>
- Several consultancy companies across Europe

- **Your own networks**

- **Other partners have their own networks**



How to join a consortium?

- Analyse your favoured Horizon Europe call
- Summarize the added value you (and your professional network) would bring to a project
- Offer that you will act as Work Package Leader or e.g. Impact Manager
- Check what kind of support is available for the preparation process
- Decide if you could act as the Coordinator > consortia often have a coordinator vacancy
- Check in Cordis or the Horizon Dashboard consortia with earlier projects close to the topic look from the project webpage Who is/was the coordinator > contact the coordinator
- Ask National Contact Points
- Use partner search on-line tools
- Are you able to use consultants?



Hankkeen koordinointi?

Tieteellinen ja tekninen koordinointi
Esimerkki: Hallinnollinen projektipäällikköpalvelu

(administrative project manager)

Tutkijan kanssa yhteistyötä rakentamassa

- Konsortion kommunikointi, yhteistyö ja kokouskäytänteet
 - ”PI & Partner helpdesk”
 - Yhteydenpito rahoittajaan ja partnerien projektihallintoon
 - Väliraportointi, auditointi, talousraportit
 - Muutoksien hallinta (amendments)
- Kokonaisuuden monitorointi
 - Aikataulut, deliverablet, milestonet, raportoinnit
 - Valmius reagoida nopeasti yllättäviin tilanteisiin, ennakointi
- Sopimukset
- Rykrytoinnit, luvat, viisumit, liikkuvuus
- Rahanjako ja rahaliikenne
- Avoin tiede ja datan hallinta



